



*Welcome to our office! Please help us serve your needs by completing this information sheet.*

Name \_\_\_\_\_ Date \_\_\_\_\_

Birthdate \_\_\_\_\_ Age \_\_\_\_\_ Sex \_\_\_\_\_ M \_\_\_\_\_ F \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ Zip \_\_\_\_\_

Home Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_

E-Mail \_\_\_\_\_

Employer \_\_\_\_\_ Occupation \_\_\_\_\_

Work Phone \_\_\_\_\_ Social Security # \_\_\_\_\_

Dentist \_\_\_\_\_ Last Dental Visit \_\_\_\_\_

Whom may we thank for referring you to our office? \_\_\_\_\_

Have you or any other family members been treated by our office? \_\_\_\_\_

Reason for seeking orthodontic consultation? \_\_\_\_\_

Have you ever seen another orthodontist? \_\_\_\_\_

Who is responsible for the account? \_\_\_\_\_

### **Dental Insurance Information**

Insured's name \_\_\_\_\_

Insured's Social Security # \_\_\_\_\_ Insured's Birthdate \_\_\_\_\_

Insurance company \_\_\_\_\_

Insurance company address \_\_\_\_\_

Group No. \_\_\_\_\_ Phone \_\_\_\_\_

Please provide office with copy of your insurance card.  
If your insurance or any information changes, you will need to notify the office.  
Please continue on the back of this page.



## MEDICAL HISTORY

Physician \_\_\_\_\_

Address \_\_\_\_\_ Phone \_\_\_\_\_

Please circle YES or NO (if Yes, please fill in details)

- YES NO Are you presently taking any medication? \_\_\_\_\_
- YES NO Are you allergic to any medication? \_\_\_\_\_
- YES NO History of a major illness? \_\_\_\_\_
- YES NO Have you had any operations? \_\_\_\_\_
- YES NO Ever been involved in a serious accident? \_\_\_\_\_
- YES NO Have you seen a physician in the last 12 months? Why? \_\_\_\_\_
- YES NO Are you pregnant? \_\_\_\_\_

Circle any of the medical conditions below that you have had or currently have:

- |                              |                            |                     |                        |
|------------------------------|----------------------------|---------------------|------------------------|
| Abnormal bleeding/Hemophilia | Diabetes                   | Hepatitis           | Pneumonia              |
| Anemia                       | Dizziness                  | Herpes              | Prolonged Bleeding     |
| Arthritis                    | Epilepsy                   | High Blood Pressure | Radiation/Chemotherapy |
| Asthma or Hay fever          | Gastrointestinal Disorders | HIV/Aids            | Rheumatic Fever        |
| Bone Disorders               | Heart Problems             | Kidney Problems     | Tuberculosis           |
| Congenital Heart Defect      | Heart Murmur               | Nervous Disorder    | Tumor or Cancer        |

Are there any medical conditions we have not discussed that you feel we should be aware of? \_\_\_\_\_

Allergy to Nickel or Latex? \_\_\_\_\_

## DENTAL HISTORY

Please circle YES or NO (if Yes, please fill in details)

- YES NO Are you presently in any dental pain? \_\_\_\_\_
- YES NO Have you ever lost or chipped any teeth? \_\_\_\_\_
- YES NO Have there been any injuries to face, mouth, or teeth? \_\_\_\_\_
- YES NO Is any part of your mouth sensitive to temperature? Where? \_\_\_\_\_
- YES NO Is any part of your mouth sensitive to pressure? Where? \_\_\_\_\_
- YES NO Do gums bleed when brushing? \_\_\_\_\_
- YES NO Any type of thumb or tongue habit? \_\_\_\_\_
- YES NO Smoke or use tobacco? \_\_\_\_\_
- YES NO Nail biting? \_\_\_\_\_
- YES NO Lip/Tongue biting? \_\_\_\_\_
- YES NO Play musical instrument? \_\_\_\_\_
- YES NO Are you a mouth breather? \_\_\_\_\_
- YES NO Has anyone in the family received orthodontic treatment? \_\_\_\_\_
- YES NO Do teeth or jaws ever feel uncomfortable first thing in the morning? \_\_\_\_\_
- YES NO Experience jaw clicking or popping? \_\_\_\_\_
- YES NO Aware of clenching or grinding teeth during the day? \_\_\_\_\_
- YES NO Experience "tension" headaches? \_\_\_\_\_
- YES NO Are you sensitive or self-conscious about your teeth? \_\_\_\_\_

I affirm this information to be accurate, and I will inform Iowa Orthodontic Solutions of any change(s) in my medications or health status at the beginning of each appointment. My dental insurance company (if applicable) has my permission to pay benefits directly to Iowa Orthodontic Solutions for services they have performed, although ultimate responsibility for payment of the account is mine.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date